



Bib Data Sheet


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<b>SERIAL NUMBER</b> 09/592,660	<b>FILING DATE</b> 06/13/2000 <b>RULE</b> -	<b>CLASS</b> 709	<b>GROUP ART UNIT</b> 2756	<b>ATTORNEY DOCKET NO.</b> 03797.86776
<b>APPLICANTS</b> Neil W. Black, Redmond, WA ; Peter Hansen, Bellevue, WA ; Jon D. Markman, Seattle, WA ;				
<b>** CONTINUING DATA *****</b> <i>None 7/25/03</i>				
<b>** FOREIGN APPLICATIONS *****</b> <i>None 7/21/03</i>				
<b>IF REQUIRED, FOREIGN FILING LICENSE GRANTED</b> <b>** 08/07/2000</b>				
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance <i>27</i>		<b>STATE OR COUNTRY</b> WA	<b>SHEETS DRAWING</b> 11	<b>TOTAL CLAIMS</b> 37
Verified and Acknowledged Examiner's Signature _____ Initials _____		<b>INDEPENDENT CLAIMS</b> 6		
<b>ADDRESS</b> -				
<b>22907</b>				
<b>TITLE</b> System and method for creating model investment portfolios				
<b>FILING FEE RECEIVED</b> 1230	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees ( Filing ) <input type="checkbox"/> 1.17 Fees ( Processing Ext. of time ) <input type="checkbox"/> 1.18 Fees ( Issue ) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	